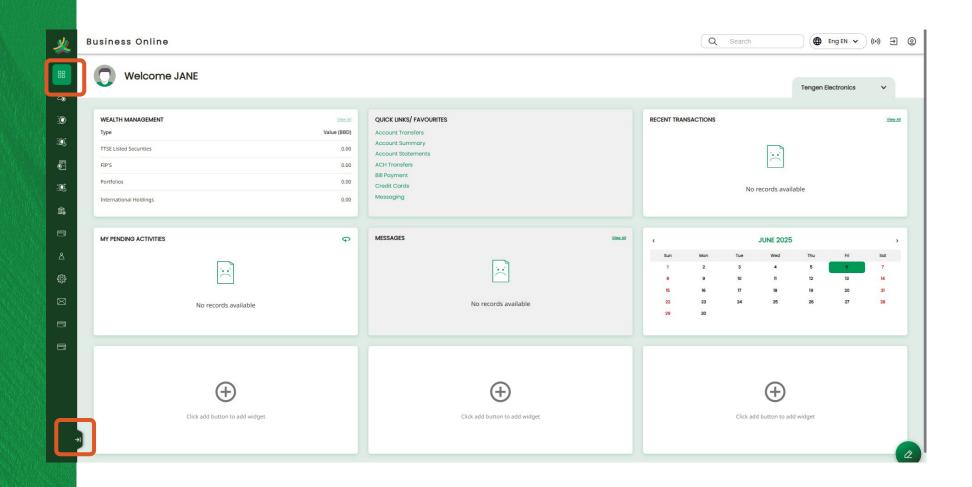






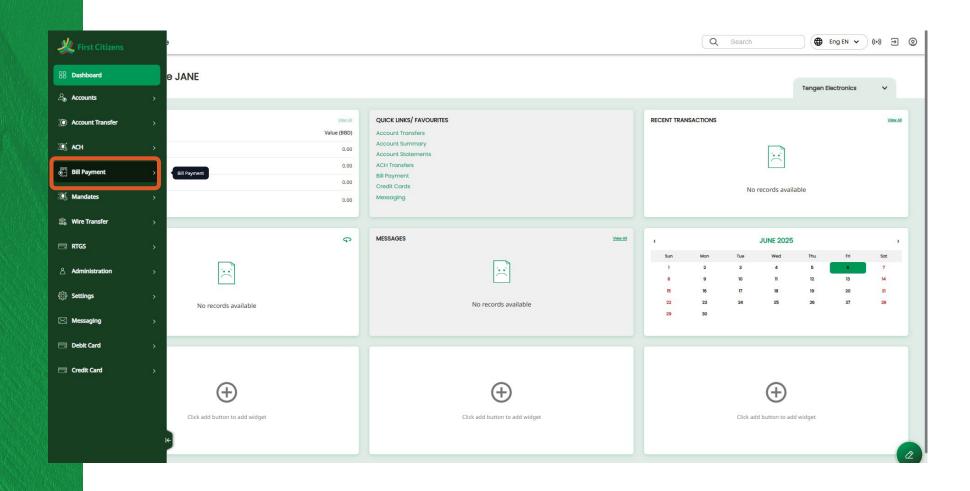
USER GUIDE

- 1. Log in to Business Online using your credentials.
- 2. Once logged in, click the Dashboard icon at the top of the left menu bar or scroll to the bottom and click the arrow to expand the menu options.

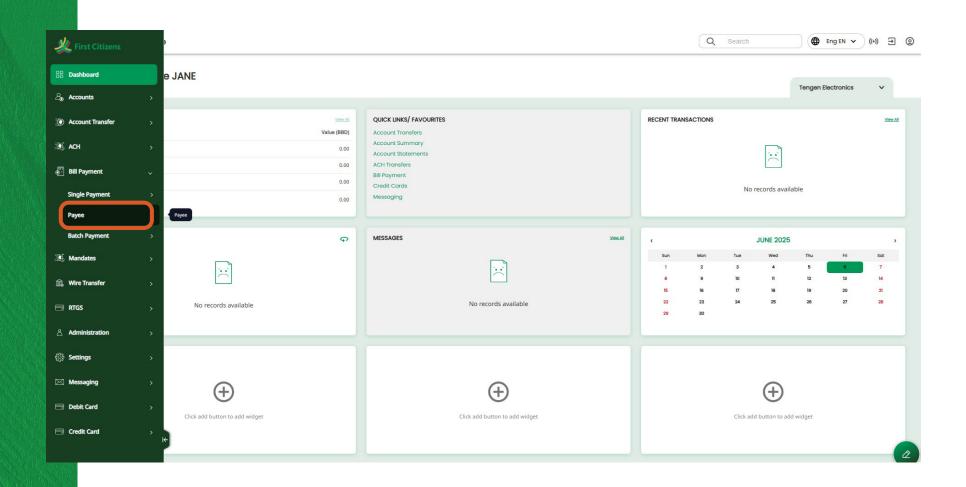


To make a payment you must first add a Payee. If a Payee is available you can proceed to step 13 to make a payment.

Select "Bill Payment" to initiate creation of a Payee.

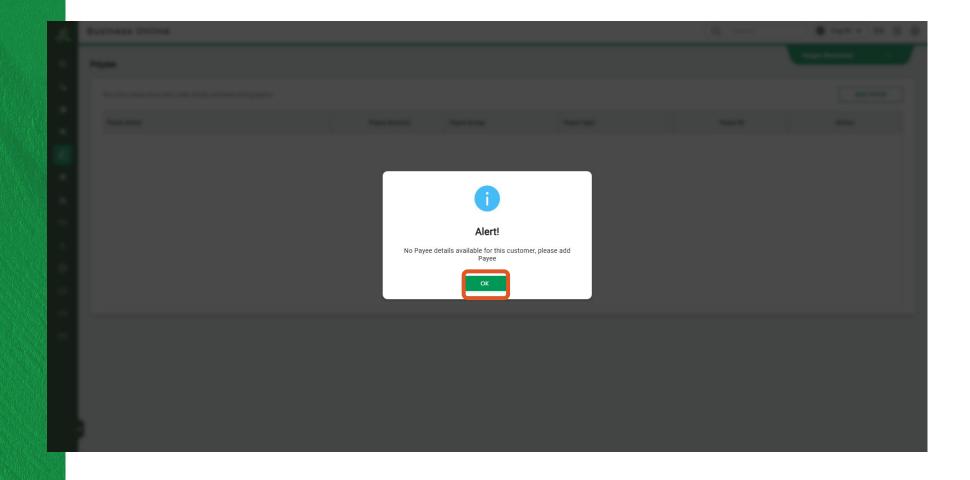


Select "Payee".

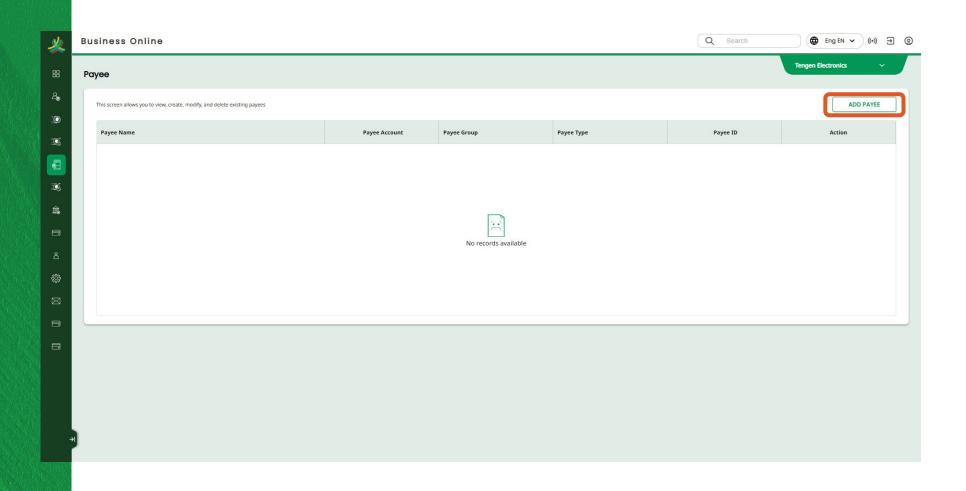




- 1. If no Payees are found an "Alert" will appear advising "No Payee details for the customer, please add Payee".
- 2. Click "OK" to proceed.



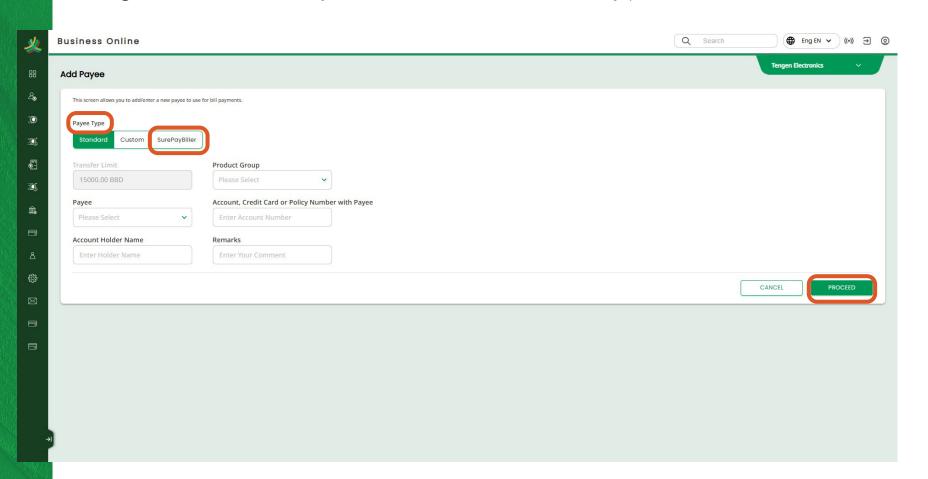
Click "Add Payee" to the right of the screen.



Under "Payee Type", select the "SurePayBiller" option.

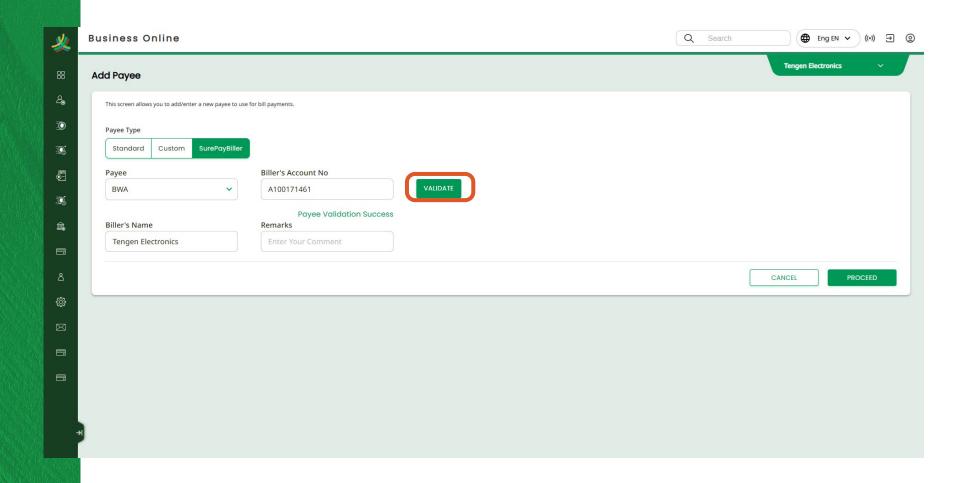
Note:

- 1. There are three payee types: Standard, Custom and SurePayBiller
- 2. The "Standard" payee option enables you to make payments to other Financial Institutions, your First Citizens Credit/Prepaid cards, other third party Banks.
- 3. The **"Custom"** payee option enables you to make payments to other accounts at First Citizens.
- 4. The "SurePayBiller" payee option enables payment to utilities that have entered into an agreement with SurePay to receive funds via the SurePay platform.

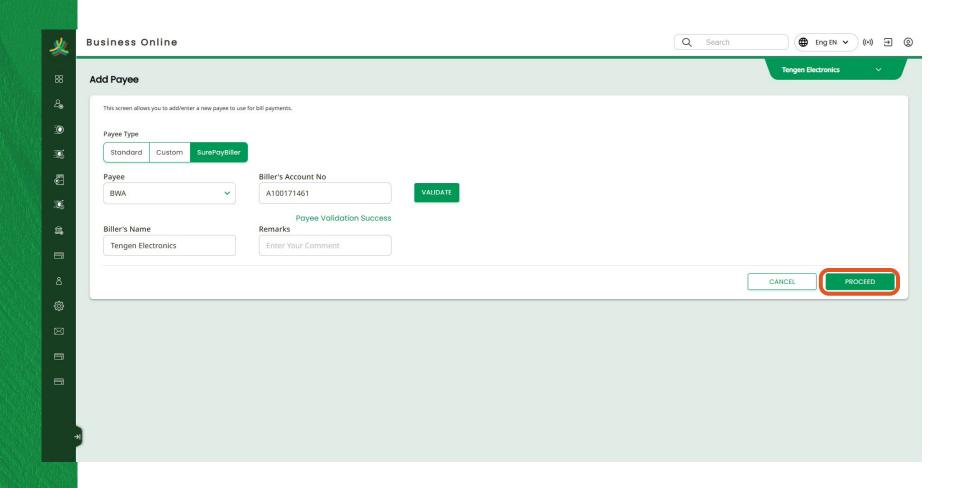




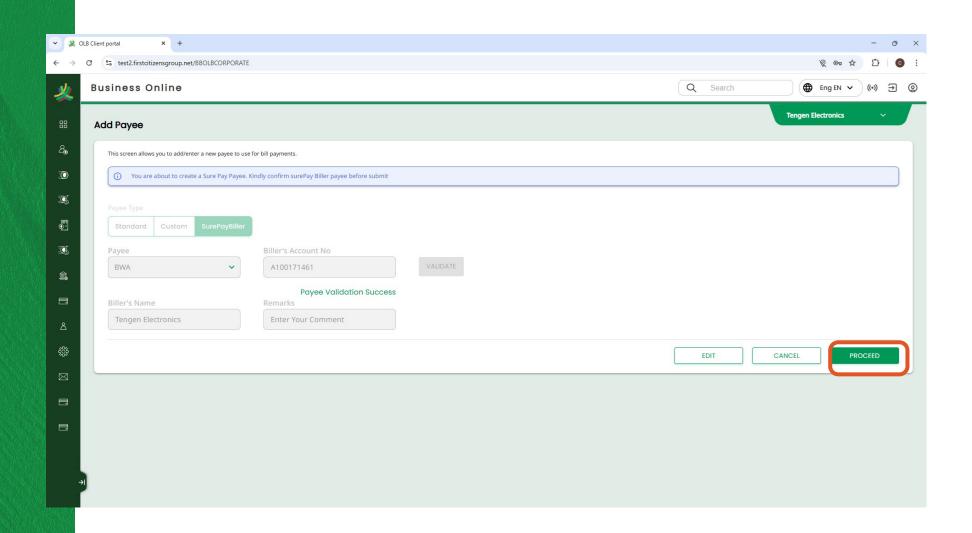
- 1. Enter the Payee and the Biller's Account number.
- 2. Click "Validate" to continue.



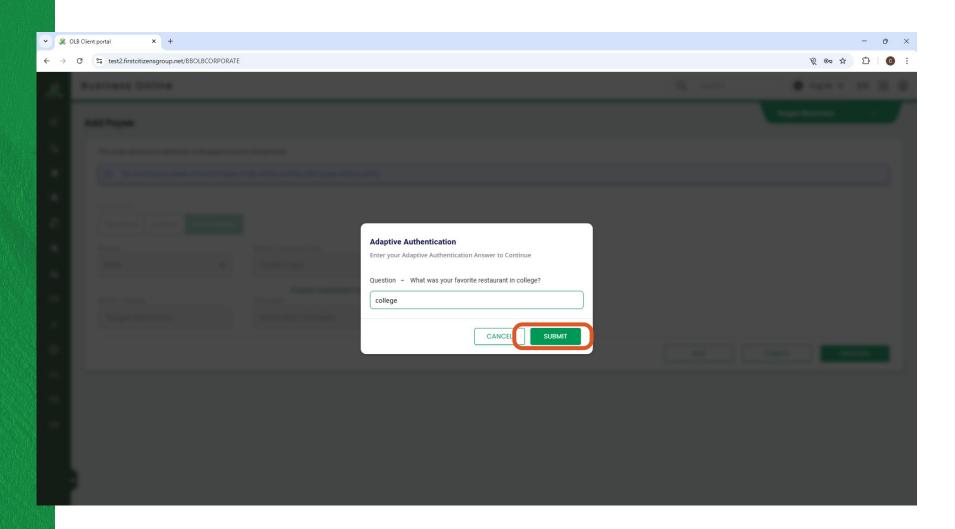
- 1. Enter the Biller's name and Remarks.
- 2. Click "Proceed" to continue.



Confirm the information and click "Proceed" to continue.

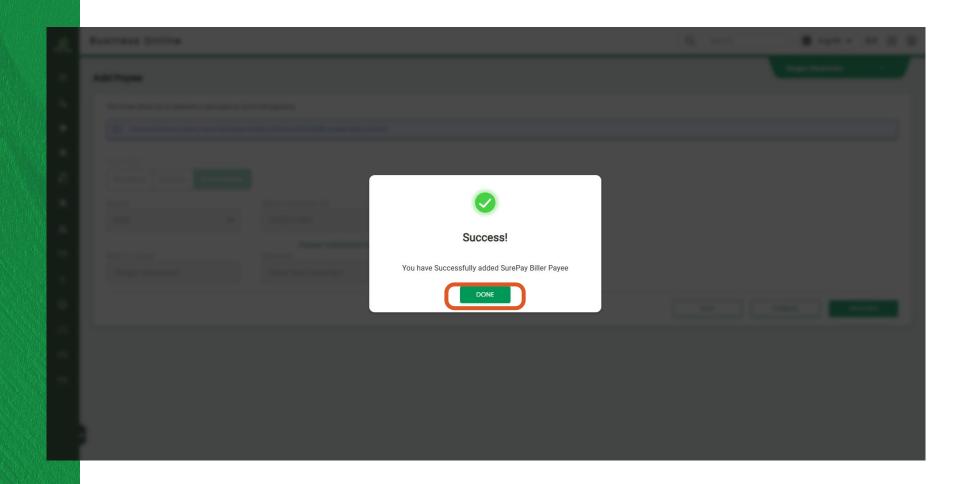


- 1. Enter your response to the Adaptive Authentication question.
- 2. Click "Submit" to continue.



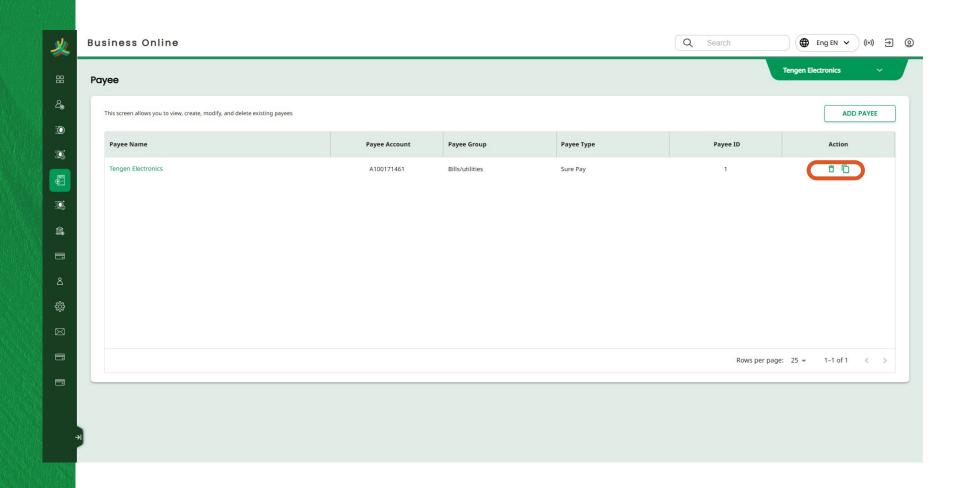


Congratulations! You have successfully added a SurePay Biller payee. Click "Done" to exit.

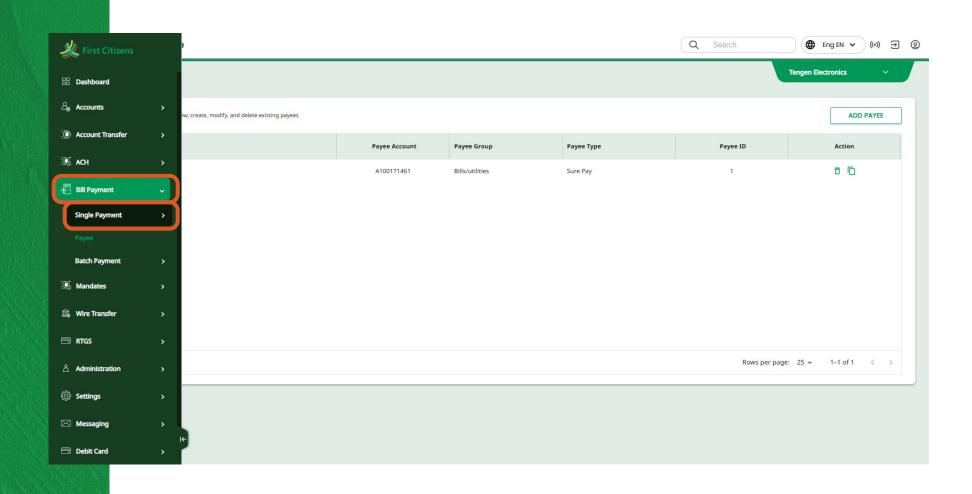


Your new SurePay payee will be displayed in the Payee List.

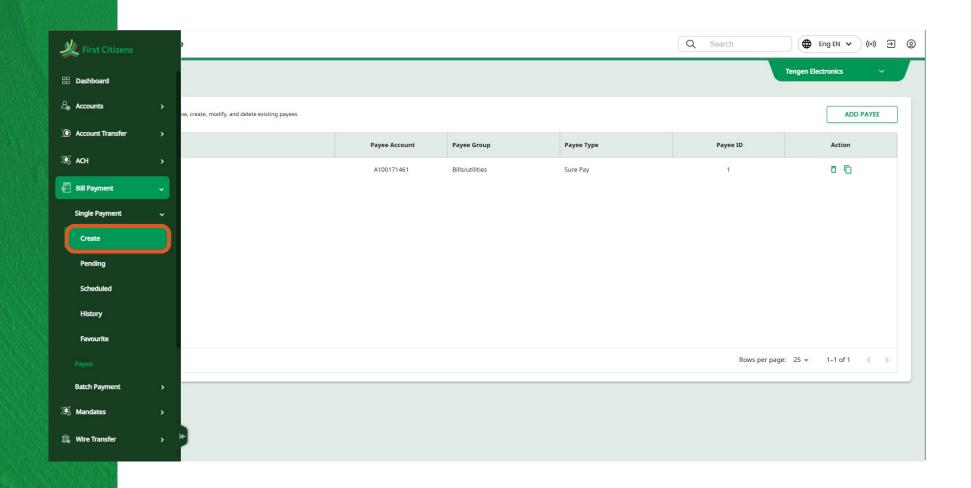
You can delete or copy a SurePay biller using the Action column buttons.



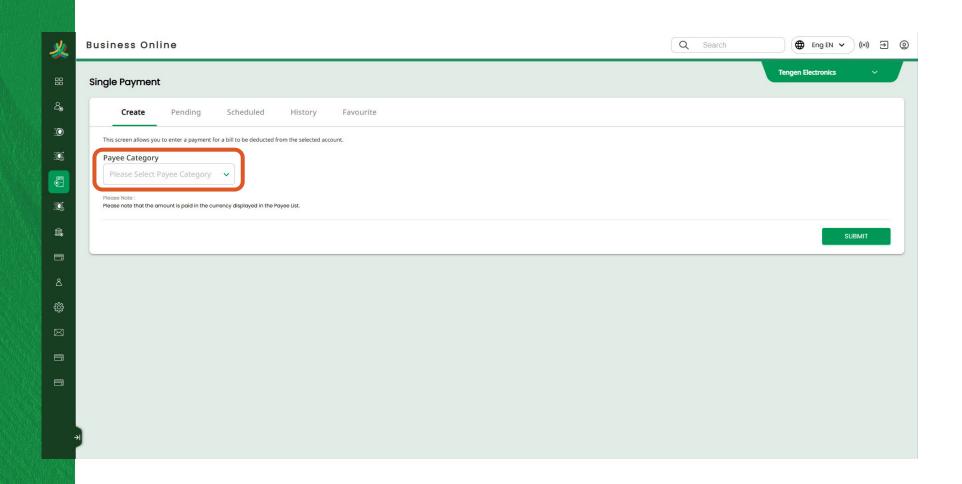
Now that you have added your SurePay payee, you can make a payment. Select "Bill Payments", then select "Single Payment" from the menu to the left of the screen.



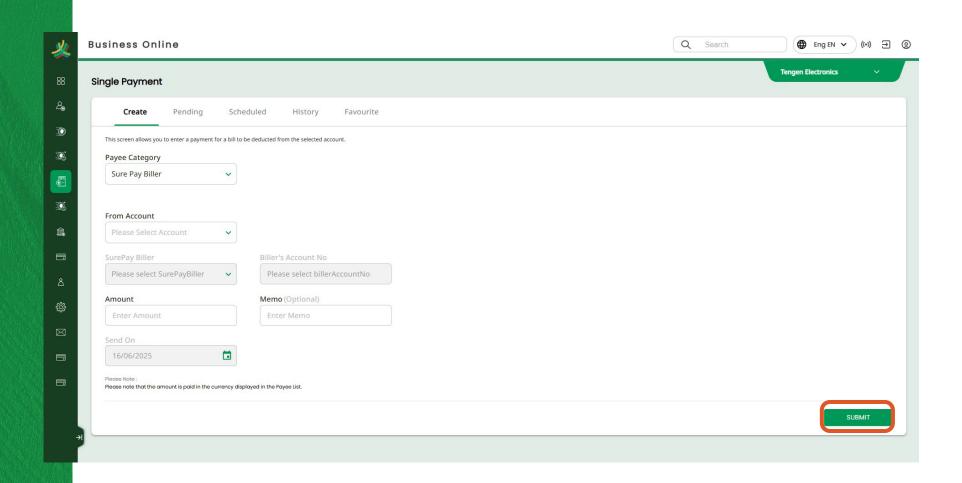
Select "Create".



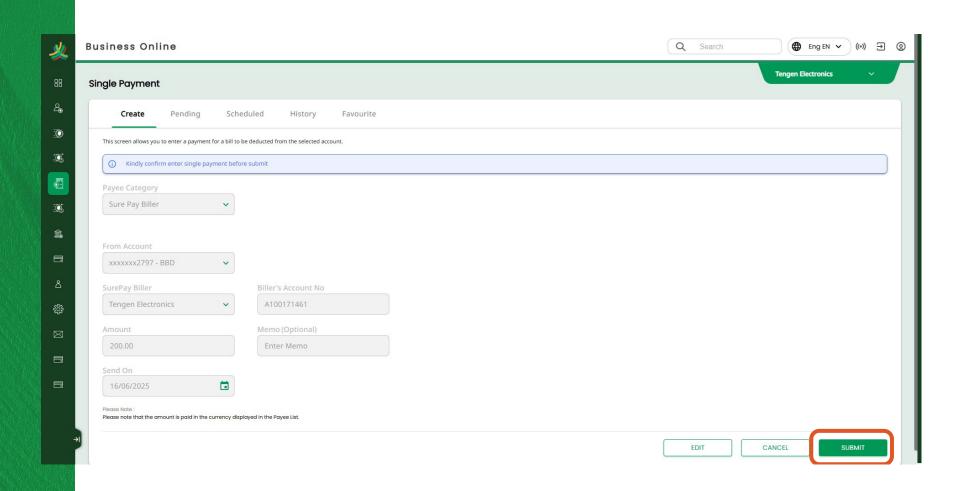
From the "Payee Category" drop down menu, select the "SurePayBiller".



- 1. Enter the required information in the fields shown on the screen,
- 2. Click "Submit" to continue.

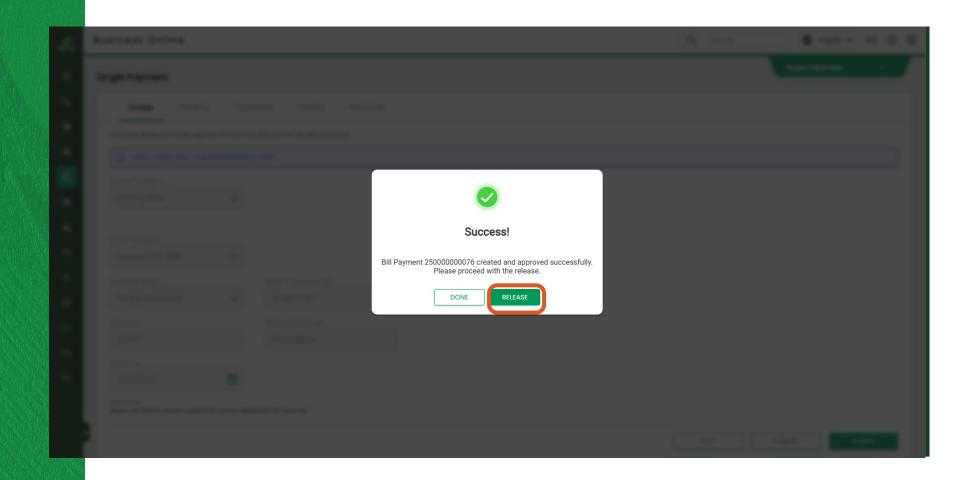


Click "Submit" to confirm the payment.

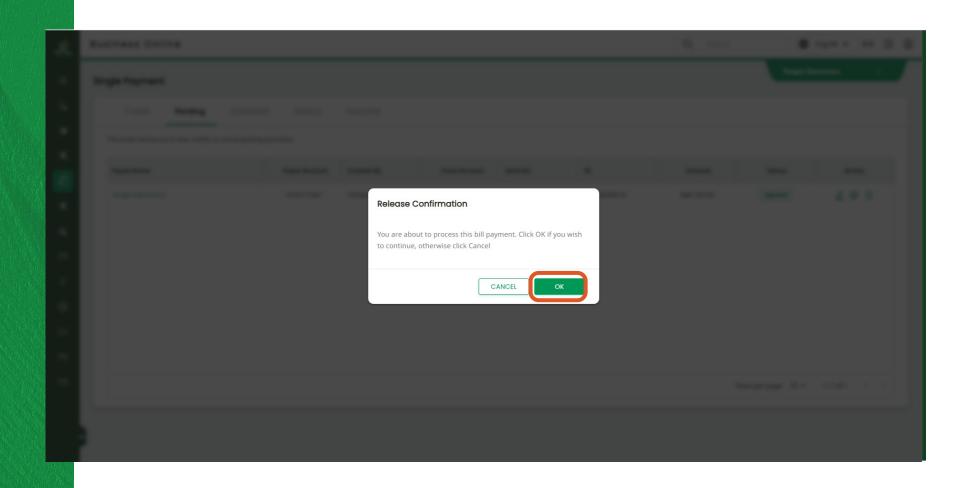


Click "Release".

If Dual Control is enabled, contact your administrator to approve and release your payment.

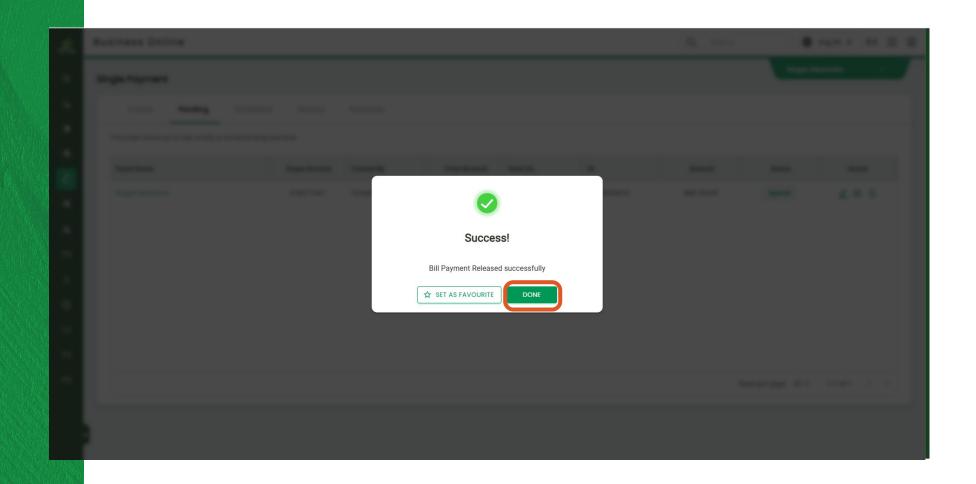


Click "OK" to confirm release of the payment.



Click "Done" to exit.

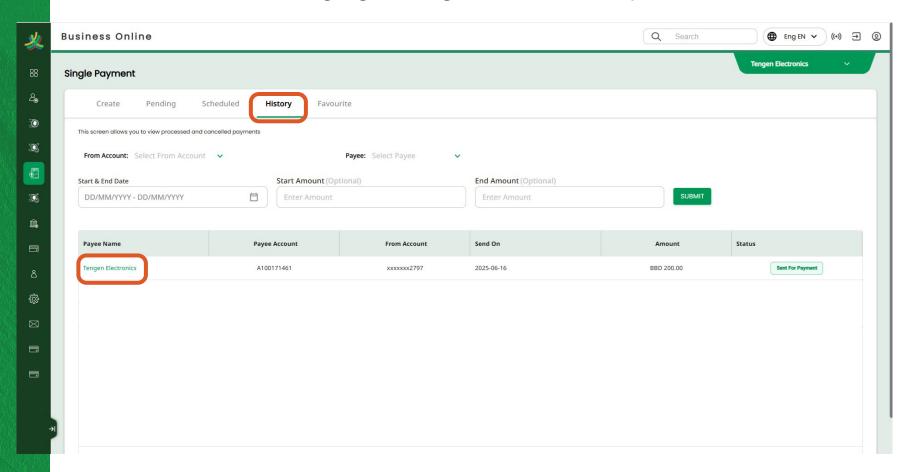
Optional: Click "Set As Favourite" to set this payment as a favourite.



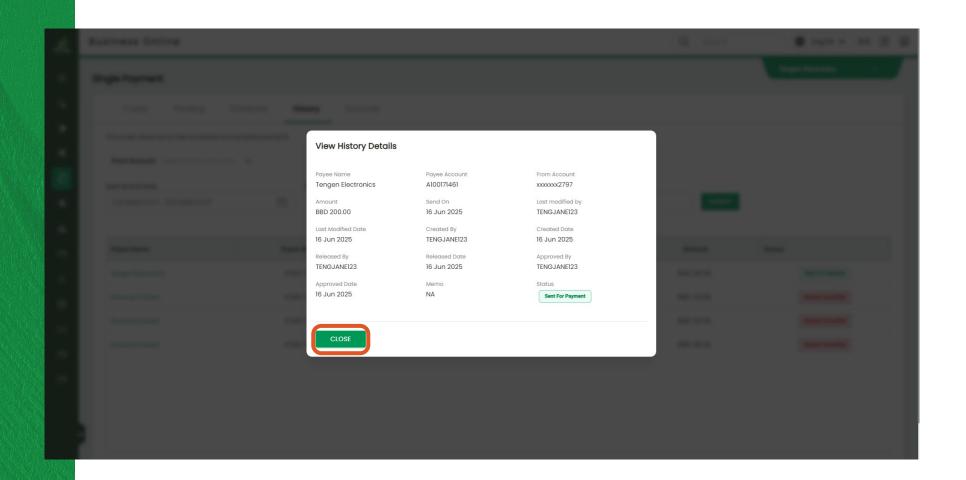
Note:

- 1. You will be directed to the "Pending" tab.
- 2. To view processed payments, select the "History" tab.
- 3. You can filter by a specific date range, amount, payee or account.

Click the **payee name** highlighted in green to view history details.



Click "Close" to exit.





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